

Today's date: _____

Name: _____
Last First MI Mr Mrs Ms Dr

I prefer to be called: _____

Birthdate: ___/___/___ Age: _____ Male ___ Female ___

Home Address _____

City State Zip
Single ___ Married ___ Divorced ___ Widowed ___ Separated ___

Hm#: () _____ Pager/Other#: () _____

Wk#: () _____ Ext: _____ DL#: _____

E-mail Address: _____

Employer: _____

Employer's address: _____

How long there? _____ Occupation: _____

When & where are the best times to reach you? _____

Whom may we thank for referring you? _____

Other family members seen by us: _____

General Dentist: _____

Last visit date: _____

Spouse Information

His / Her Name: _____

Employer: _____

Wk#: () _____ Ext: _____ SS #: _____

Birthdate: ___/___/___

Person responsible for Account: _____

Wk #: () _____ Ext: _____ Hm #: _____

Relation: _____ SS# _____

Employer: _____ DL#: _____

Orthodontic Insurance - Primary Orthodontic coverage ___ yes ___ no Insurance Co.

Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: _____

Group # (Plan, local or policy #): _____

Relationship to Patient: _____

Policy's Owner's Birthdate: ___/___/___ SS #: _____

Policy Owner's Employer: _____

Orthodontic Insurance - Secondary Orthodontic coverage ___ yes ___ no

Insurance Co. Name: _____

Insurance Co. Address: _____

Insurance Co. Phone #: _____

Group # (Plan, local or policy #): _____

Relationship to Patient: _____

Policy Owner's Birthdate: ___/___/___ SS #: _____

Policy Owner's Employer: _____

In the event of an emergency, is there someone who lives near you that we should contact?

His/ Her Name: _____ Relation: _____

Wk#: (____) _____ Hm #: (____) _____

Medical History

Do you have a personal physician? ___ yes ___no

Physician's Name: _____

Phone #: (____) _____ Date of last visit: _____

Your current physical health is: ___ good ___ fair ___poor

Are you currently under the care of a physician? ___yes ___no

Please explain: _____

Are you taking any prescription / over-the-counter drugs?

Please list each one: _____

For Women: Are you taking birth control pills? ___yes ___no

Are you pregnant? ___ yes ___no Week #: _____

Are you nursing? ___ yes ___no

Have you ever had any of the following diseases or medical problems?

- | | |
|---|--|
| <input type="checkbox"/> _Y _ N Anemia / Radiation Treatment | <input type="checkbox"/> _Y _ N Heart Surgery / Pacemaker |
| <input type="checkbox"/> _Y _ N Artificial Bones / Joints | <input type="checkbox"/> _Y _ N Hemophilia / Abnormal Bleeding |
| <input type="checkbox"/> _Y _ N Artificial Valves | <input type="checkbox"/> _Y _ N Hepatitis |
| <input type="checkbox"/> _Y _ N Asthma / Arthritis | <input type="checkbox"/> _Y _ N High / Low Blood Pressure |
| <input type="checkbox"/> _Y _ N Blood Transfusion | <input type="checkbox"/> _Y _ N HIV+ / AIDS |
| <input type="checkbox"/> _Y _ N Cancer / Chemotherapy | <input type="checkbox"/> _Y _ N Hospitalized for any reason |
| <input type="checkbox"/> _Y _ N Congenital Heart Defect | <input type="checkbox"/> _Y _ N Kidney Problems |
| <input type="checkbox"/> _Y _ N Diabetes / Tuberculosis | <input type="checkbox"/> _Y _ N Mitral Valve Prolapse |
| <input type="checkbox"/> _Y _ N Difficulty Breathing | <input type="checkbox"/> _Y _ N Psychiatric Problems |
| <input type="checkbox"/> _Y _ N Drug / Alcohol Abuse | <input type="checkbox"/> _Y _ N Rheumatic / Scarlet Fever |
| <input type="checkbox"/> _Y _ N Emphysema / Glaucoma | <input type="checkbox"/> _Y _ N Severe / Frequent Headaches |
| <input type="checkbox"/> _Y _ N Epilepsy / Seizures / Fainting Spells | <input type="checkbox"/> _Y _ N Shingles |
| <input type="checkbox"/> _Y _ N Fever Blisters / Herpes | <input type="checkbox"/> _Y _ N Sinus Problems |
| <input type="checkbox"/> _Y _ N Heart Attack / Stroke | <input type="checkbox"/> _Y _ N Ulcers / Colitis |
| <input type="checkbox"/> _Y _ N Heart Murmur | <input type="checkbox"/> _Y _ N Venereal Disease |

Please list any serious medical condition(s) that you have ever had: _____

Are you allergic to any of the following?

- | | |
|---|--|
| <input type="checkbox"/> _Y _ N Aspirin | <input type="checkbox"/> _Y _ N Dental anesthetics |
| <input type="checkbox"/> _Y _ N Any Metal / Plastic | <input type="checkbox"/> _Y _ N Erythromycin |
| <input type="checkbox"/> _Y _ N Codeine | <input type="checkbox"/> _Y _ N Latex |
| <input type="checkbox"/> _Y _ N Other | |

Please list any other drugs that you are allergic to: _____

Dental History

What are the main concerns that you would like orthodontics to accomplish? _____

Have you ever had or been evaluated for orthodontic treatment? Y N
Have you ever had a serious / difficult problem associated with any previous dental work? Y N

Do you now or have you ever experienced pain / discomfort
in your jaw joint (TMJ / TMD) Y N
Your current dental health is: Good Fair Poor
Do you like your smile? Y N Do your gums ever bleed Y N
Have you ever had an injury to your: Mouth Teeth Chin
Do you have any speech problems? _____

Do you generally breathe through your mouth? Y N Awake? Y N Asleep?
Do you have any missing or extra permanent teeth? Y N

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and it is my responsibility to inform this office of any changes in my medical status. I authorize the dental staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent.

Signature Date

Thank you for filling out this form completely.

This office reserves the right to verify the credit status of potential patients and / or parents of patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services. _____

Signature Date

Our office is committed to meeting or exceeding the standards of infection control mandated by OSHA, the CDC and the ADA.

Office Use Only -- Office Use Only -- Office Use Only -- Office Use Only -- Office Use Only

I verbally reviewed the medical / dental information above with the patient named herein.

Initials Date

Doctor's Comments: _____

